# FORM D

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR**

**OMB APPROVAL** 

OMB Number:

Expires:

3235-0076

May 31, 2005

Estimated average burden hours per response.....



UNIFORM LIMITED OFFERING EXEM	07040890
Name of Offering ( check if this is an amendment and name has changed, and indicate change.) USA Loan Pund I, DST	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule Type of Filing: ☐ New Filing ☐ Amendment	506 ☐ Section 4(6) ☐ ULOE
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  USA Loan Fund I, DST	
Address of Executive Offices (Number and Street, City, State, Zip Code) Five Financial Plaza, Suite 105, Napa, CA 94558	Telephone Number (Including Area Code) (800) 611-1160
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Funding a secured loan to a limited liability company for the purchase of real proper	
Type of Business Organization  ☐ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed	other (please specify); JAN 2 C 2007
Actual or Estimated Date of Incorporation or Organization:    Month   Year	☐ Estimated FINANCIAL OF State:
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Reg 15 U.S.C. 77d(6).	gulation D or Section 4(6), 17 CFR 230.501 et seq. or
When to File: A notice must be filed no later than 15 days after the first sale of securities in the off	fering. A notice is deemed filed with the U.S.

Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: · Each promoter of the issuer, if the issuer has been organized within the past five years; · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and · Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☑ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) U.S. Advisor, LLC Business or Residence Address (Number and Street, City, State, Zip Code) Five Financial Plaza, Suite 105, Napa, CA 94558 Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner □ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) □ Promoter Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

		1										
1 Hac	the iccurr	sold or do	ac tha iccu	ar intend to	soll to me	m 1'a		- 1 - 4 1 - M			Yes	No
1. 1103	the issuer	solu, oi uu						s in this off ng under U	-		Ц	$\boxtimes$
2 11/1-								_				
2. W Na	at is the mi	nımum inv	esiment in	at will be a	iccepted fro	om any ind	lividual?	•••••••	•	••••••	<u>\$ 100,</u>	000*
3. Doe	s the offer	ing permit	joint owne	rship of a s	single unit?		***************************************	***************************************	*******************************	•••••••	Yes ⊠	No
com offer and/	mission or ring. If a p or with a s	similar res person to b state or stat	muneration e listed is a es, list the	for solicit in associate name of the	ation of pu: ed person o e broker or	rchasers in r agent of a dealer. If a	connection broker or more than t	r given, din n with sales dealer regi five (5) per n for that b	of securit stered with sons to be	the SEC		
	me (Last r en, Micha	-	if individua	al)		-						
Busines	s or Resid	ence Addr	ess (Numb							<del></del>		
			ad, Suite	1101, Boo	a Raton,	FL 33486	-1081		<del></del>			
		ed Broker ecurities C	or Dealer Corporatio	n								
States in	n Which P	erson Liste	d Has Soli	cited or Int	ends to Sol	licit Purcha	asers					ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[[1/1]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	(TN)	[TX]	[UT] 	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)
	me (Last n uas, Kevi		if individua	ıl)								
			ess (Numbe			ate, Zip Co	de)					<del></del>
		ed Broker o					<del></del>		<del></del>			
	<del></del>	h Managen										
States in (Che	which Peck "All St	erson Liste ates" or ch	d Has Solid eck individ	cited or Inte lual States)	ends to Sol	icit Purcha	sers					I States
[AL]	[AK]		[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	(PA] [PR]
	ne (Last ni Iter, Gene	ame first, i	f individua		· · · ·							
Business	s or Reside	nce Addre	ss (Numbe Suite C, I				ie)					
		d Broker o			, 00 002			_			<del></del>	
		l Group, In										
States in (Che	Which Pe ck "All Sta	rson Listed ates" or che	d Has Solic eck individ	ited or Inte	ends to Soli	cit Purcha	sers	••••	************		🗀 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	 [HI]	[ID]
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	(NĀ]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(1,1,1)	- [50]	[SD]	[TN]	[TX]	[UT]	[VT] —	[VA] 	[WA]	[WV]	[WI]	[WY]	[PR]

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											Yes	No
			Ā	inswer also	in Appen	dix, Colum	ın 2, if filir	ig under Ul	LOE.			
2. Wha	nt is the min	nimum inv	estment tha	it will be a	ccepted fro	m any indi	vidual?				\$ 100,0	000*
3. Doe	s the offeri	ng permit j	oint owner	ship of a si	ingle unit?	•••••••	•••••	**************	••••		Yes ⊠	No □
com offer and/	mission or ring. If a p or with a si	similar rer erson to be tate or state	nuneration listed is and s, list the r	for solicita associated ame of the	ation of pur d person or broker or	chasers in agent of a dealer. If r	connection broker or nore than f	r given, din with sales dealer regis ive (5) pers for that br	of securiti stered with sons to be I	the SEC isted are		
	me (Last n ndberg, To		f individua	1)					<u>.</u>	·		
	s or Reside				et, City, Sta	te, Zip Co	de)		-			
	f Associate						. <u>-</u>	<u> </u>				
	nergy Inve											
	n Which Pe eck "All St							••••••		***************************************	🗀 AI	I States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	(PA] [PR]
	me (Last na lor, Greg	ame first, i	f individua	1)							<u>·</u>	
Busines	s or Reside				-	te, Zip Co	de)		<del></del>	<del></del>		
	3 E Jacks			Oxford, M	1S 38655			. <u> </u>				
	f Associate											
	ton & Ass Which Pe			ited or Inte	ends to Sal	icit Burcha	carc					
		ates" or ch		ual States)				***************************************	• • • • • • • • • • • • • • • • • • • •	••••••	🗀 AI	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL) [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN]	[MS]	[MO]
[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	me (Last na	ame first, i	f individua	)								
Busines	s or Reside					te, Zip Coo	ie)		<del></del>			
	3 E Jacks		<u> </u>	Oxford, M	IS 38655					<del></del>		
	f Associate ton & Ass											
	Which Pe			ited or Inte	nds to Soli	cit Purcha	erc					<del></del> _
(Che	ck "All Sta	ates" or che	eck individ	ual States).			•				🔲 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	(KS) [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PA] [PR]

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

	t	1											
											Yes	No	
I. Has	the issuer s	sold, or do					d investors m 2, if filir		•	***************************************	🗆	$\boxtimes$	
2 Who	t is the mi	simum inse			• • •		ŕ	ŭ			£ 100 (	200+	
2. WHO	a is the init	mmuni ma	estilient ina	it will be a	ccepied iro	nii airy ma	ividuai?	***************************************					
3. Does	s the offeri	ng permit j	oint owner	ship of a si	ingle unit?	*************		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	***************************************	***************************************	Yes 🛛	No	
com: offer and/	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual)												
	me (Last n mera, Gar		f individua	1)	-					-			
		<u> </u>	ss (Numbe	r and Stree	et, City, Sta	ate, Zip Co	de)			<del></del> .			
	Airport l		e 410, Bir	lingame,	CA 94010	)				<u>-</u>			
	an Securi		or Dealer										
			d Has Solid								П А	Il States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	(NM) (UT)	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	(OR) (WY)	[PA] [PR]	
			f individua										
	gerald, K		ss (Numbe	r and Stree	et. City. Sta	ite Zin Co	de)			····	<del></del>		
			Suite 216,		•								
	f Associate  Select S		or Dealer										
			d Has Solic								D AI	Il States	
[AL]	[AK]	[AZ]	[AR]	[ÇÃ]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]	
Full Na	me (Last na	ame first, i	f individual										
	rcus, Matl		ss (Numbe	and Stree	t City Sta	te Zin Coo	le)	· · · -					
			000, Santa			ic, zip co							
	f Associate												
			roup, LLC d Has Solic		nde to Soli	iait Duraha	*A=G					·	
			eck individ					•••••		• • • • • • • • • • • • • • • • • • • •	🔲 AI	l States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	(OK) [WI]	[OR] [WY]	[PA] [PR]	
*A sma	ller amo	unt may l	he accent	nd by the	Aompani	in its so	la diganat	<u> </u>			<u> </u>		

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?												No		
i. iias	the issuer :	solu, or do					n 2, if filin		_	***************************************	🔲	☒		
2. Wha	at is the mi	nimum inv	estment tha	t will be a	ccepted fro	m any indi	vidual?				<u>\$ 100,0</u>	*000		
3 Doe	s the offeri	na nermit i	aint awner	chin of a ci	inale unit?						Yes ⊠	No		
		•		•										
com offe and/	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual)													
Full Name (Last name first, if individual)  Tapinekis, George														
	Business or Residence Address (Number and Street, City, State, Zip Code) 15 South Bayles Avenue, Port Washington, NY 11050													
	of Associate				<del>,</del>		<u> </u>		·		<del>.</del>			
	st Montau													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												Il States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL] [MT]	(IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [ÑŸ]]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Name (Last name first, if individual) Stringer, Larry														
	ss or Reside		-		•	-	de)	·						
Name o	of Associate D Financ	ed Broker o			,									
	n Which Pe		d Has Solic	ited or Inte	ends to Sol	icit Purcha	sers							
										••••••	<del></del>	1 States		
				[CA] [KY]						[GA]		[ID]		
[IL] [MT]	[IN] [NE]	[IA] [NV]	(KS) [NH]	[NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	່ເບາງ	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
	me (Last natesi, Robe		f individua	1)			•••							
	ss or Reside		•		-	•	ie)	,						
Name o	of Associate	d Broker o	or Dealer	<u></u>				-						
	n Which Pe		·	ited or Inte	nds to Soli	icit Purcha	sers		-					
(Ch	eck "All St								••••••	······································	🔲 Al	States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
		•			_				, <u> </u>					
*A	smaller a	mount m	av be acc	ented by	the comp	anv in it	s sole disc	retion	· · · · · · · · · · · · · · · · · · ·					

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No ⊠
Answer also in Appendix, Column 2, if filing under ULOE.		8
2. What is the minimum investment that will be accepted from any individual?	\$ 100,6	000*
	Yes	No
3. Does the offering permit joint ownership of a single unit?		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly commission or similar remuneration for solicitation of purchasers in connection with sales of securities in offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the S and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed associated persons of such a broker or dealer, you may set forth the information for that broker or dealer or	the EC are	
Full Name (Last name first, if individual)		
Nelson-Archer, Samuel Scott  Business or Residence Address (Number and Street, City, State, Zip Code)		
11 Greenway Plaza, Ste 3002, Houston, TX 77046		
Name of Associated Broker or Dealer	·	<u> </u>
Gunnallen Financial, Inc.		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	🗆 A	II States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [G	GA] [HI]	[ID]
	N] [MS]	[MO]
	K] [OR]	[PA]
	VI] [WY]	[PR] 
Full Name (Last name first, if individual)  Goslin, Chris		
Business or Residence Address (Number and Street, City, State, Zip Code)	·	
1715 North Westshore Blvd., Ste. 753, Tampa, FL 33607		
Name of Associated Broker or Dealer		
GunnAllen Financial, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	🗖 A	II States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FÜ] [G	A] [HI]	[ID]
	IN] [MS]	[MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [O [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [W		[PA]
	/I] [WY]	[PR]
Full Name (Last name first, if individual)  Rhodes, Greg		
Business or Residence Address (Number and Street, City, State, Zip Code)		
1208 E. Broadway Rd., Ste. 105, Tempe, AZ 85282		
Name of Associated Broker or Dealer		
Calton and Associates, Inc.		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		l States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [G.		[ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [M		[MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OH]		[PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [W	'I] [WY]	[PR]

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											Yes	No ⊠
		,			in Append				•		_	_
2. Wha	t is the mir	imum inve	estment tha	t will be a	ccepted fro	m any indi	vidual?			***************************************	\$ 100,0	000*
											Yes	No
3. Does	s the offeri	ng permit j	oint owner	ship of a si	ingle unit?.	•••••			•••••••		🛛	
commoffer and/c	r the informission or ring. If a poor with a stociated personant	similar ren erson to be ate or state	nuneration listed is aus, list the n	for solicita associated ame of the	ition of pur d person or broker or	chasers in agent of a dealer. If n	connection broker or control than fi	with sales dealer regis ve (5) pers	of securities stered with sons to be l	the SEC isted are		
	me (Last ni irgwin, Pa		f individua	l)								1
	s or Reside		-			-	de)					
	N. Main  f Associate			riymouth,	MI 481 /C	<u></u>						
	nnAllen F											
	n Which Pe eck "All St										🗀 A	Il States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [ <b>M</b> [] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Na	me (Last na Ison, Cliff	ame first, i										
	s or Reside enture Pla		-			te, Zip Co	de)					
	f Associate											
	vate Cons	<u>_</u>	<del></del>	<del> </del>								
	n Which Pe eck "All St									•••••	🔲 Al	Il States
[AL]	[AK]	[AZ]	[AR]	[CĀ]	[CO]	[CT]	[DE]	[DC]	[FĻ]	[GA]	[HI]	[ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[ <u>NV]</u> [SD]	(NH) [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full Nar	me (Last no	ame first, i			[4-7		1,					
	s or Reside		ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	ie)		<del></del>			
	Valley B					-					. <u> </u>	
	f Associate						1.0					
	d Atlantic					•						
	n Which Pe eck "All St									•••••	🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[ <u>W</u> V]	[WI]	[WY]	[PR]

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No ⊠
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	<u>\$ 1</u> 00,0	000*
	Yes	No
3. Does the offering permit joint ownership of a single unit?		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirect commission or similar remuneration for solicitation of purchasers in connection with sales of securities in offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed associated persons of such a broker or dealer, you may set forth the information for that broker or dealer of the state of the properties of the p	the SEC are	
Full Name (Last name first, if individual)  Comstock, David		
Business or Residence Address (Number and Street, City, State, Zip Code) 549 East Pass Road, Suite N, Gulfport, MS 39507		
Name of Associated Broker or Dealer	·	
Money Concepts Capital Corp.		<del> </del>
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	<b>A</b> l	Il States
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [IMT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OH]	GA] [HI] MN] [MS] OK] [OR]	[ID] [MO] [PA]
	WI] [WY]	[PR]
Full Name (Last name first, if individual)  Campbell, Kevin		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
Cambridge Investment Research Advisors, Inc.		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	<del></del>	1 States
	GA] [HI] MN] [MS]	[ID] [MO]
	OK] [OR]	[PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [V	WI] [WY]	[PR]
Full Name (Last name first, if individual)  Hauter, Rhonda		
Hauter, Rhonda  Business or Residence Address (Number and Street, City, State, Zip Code)		
Hauter, Rhonda  Business or Residence Address (Number and Street, City, State, Zip Code)  223 SE 5th Ave., Olympia, WA 98501		
Hauter, Rhonda  Business or Residence Address (Number and Street, City, State, Zip Code)  223 SE 5th Ave., Olympia, WA 98501  Name of Associated Broker or Dealer		
Hauter, Rhonda  Business or Residence Address (Number and Street, City, State, Zip Code) 223 SE 5th Ave., Olympia, WA 98501  Name of Associated Broker or Dealer First Montauk Securities Corp  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		1 States
Hauter, Rhonda  Business or Residence Address (Number and Street, City, State, Zip Code)  223 SE 5th Ave., Olympia, WA 98501  Name of Associated Broker or Dealer  First Montauk Securities Corp  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	_ <del>_</del>	l States
Hauter, Rhonda  Business or Residence Address (Number and Street, City, State, Zip Code)  223 SE 5th Ave., Olympia, WA 98501  Name of Associated Broker or Dealer  First Montauk Securities Corp  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)		l States [ID] [MO]
Hauter, Rhonda  Business or Residence Address (Number and Street, City, State, Zip Code)  223 SE 5th Ave., Olympia, WA 98501  Name of Associated Broker or Dealer First Montauk Securities Corp  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	GA] [HI]	[lD]

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

											-		
1 Has	the issuer	sold ordo	es the issue	er intend to	sell to no	n-accredite	d investors	in this offi	erina?		Yes □	No ⊠	
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.												$\boxtimes$	
								_					
2. Wha	at is the mi	nimum inv	estment th	at will be a	ccepted fro	m any ind	ividual?	***************************************	***************************************		\$ 100,0	000*	
3. Doe	s the offeri	ng permit	joint owne	rship of a si	ingle unit?	••••••					Yes 🏻	No □	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any													
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
	Full Name (Last name first, if individual) Drabek, John												
					·		·				-		
	Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E Broadway Rd., Ste. 105, Tempe, AZ 85252												
		ed Broker		, rempe, z	12 63232		<del></del>		<del></del> -		<del>,</del>		
		sociates,											
			d Has Soli	cited or Inte	ends to Sol	icit Purcha	isers				<del></del> .		
(Che	eck "All Si	tates" or ch	eck individ	iual States)				•••••	••••••		🔲 A	II States	
[AL]	[AK]	[A <b>Z</b> ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH]	[OK]	[OR]	[PA]	
						[41]	[VA]	[אאן	[WV]	[WI]	[WY]	[PR]	
Full Name (Last name first, if individual) Lebold, C. Greg													
			ess (Numbe	r and Stree	t, City, Sta	ite, Zip Co	de)						
			Gladstone		-	, ,							
		ed Broker							,				
			t Research	<u> </u>									
			d Has Solid eck individ						***************************************	**************	🗀 Al	Il States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[N]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
	me (Last n ıkov, Bor		f individua	1)	<u>-</u>								
<del></del>			ss (Numbe	r and Stree	t. City. Sta	te. Zin Coe	ie)			·			
			Suite 301,		-	-	,						
Name o	f Associate	ed Broker o	or Dealer		<del></del>								
Cap	oital Finar	ncial Serv	ices			_							
			d Has Solid eck individ								🗌 AI	l States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[0H]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
							···						

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No ⊠
Answer also in Appendix, Column 2, if filing under ULOE.		-
2. What is the minimum investment that will be accepted from any individual?	\$ 100,0	00*
	Yes	No
3. Does the offering permit joint ownership of a single unit?	🛛	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual) Rollins, Craig		
Business or Residence Address (Number and Street, City, State, Zip Code) 499 South Orem Blvd., Orem, UT 84058		· .
Name of Associated Broker or Dealer		·
Cambridge Investment Research, Inc.	. ==	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	🔲 Al	II States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]	[HI]	[ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN]	[MS]	[MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[OR] [WY]	[PA] [PR]
Full Name (Last name first, if individual) Deighan, Daniel		()
Business or Residence Address (Number and Street, City, State, Zip Code)		<del></del>
47 W. New Haven Ave., Ste. 101, Melbourne, FL 32901  Name of Associated Broker or Dealer		
Cambridge Investment Research, Inc.		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)		1 States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN]	[HI] [MS]	[ID] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK]	[OR]	[PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[WY]	[PR]
Full Name (Last name first, if individual)  McMullin, Jason		
Business or Residence Address (Number and Street, City, State, Zip Code)		
499 South Orem Blvd., Orem, UT 84058		
Name of Associated Broker or Dealer  Cambridge Investment Research, Inc.		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)		l States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN]	[HI]	[ID] [MO]
	LIVIOI	
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[MS] [OR]	[PA]

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?												No ⊠
			A	answer also	in Appen	dix, Colum	ın 2, if filin	g under Ul	LOE.		-	
2. Wha	t is the mir	imum inve	estment tha	t will be a	ccepted fro	m any indi	vidual?		••••••	*****************	\$ 100,0	000*
											Yes	No
3. Does	the offerin	ng permit j	oint owner	ship of a si	ingle unit?		• • • • • • • • • • • • • • • • • • • •		•••••	•••••••	🛛	
comi offer and/o	mission or ing. If a po or with a st	similar ren erson to be ate or state	nuneration listed is and s, list the r	for solicita associated name of the	ition of pur d person or broker or	chasers in agent of a dealer. If n	I be paid or connection broker or on nore than finformation	with sales dealer regis ive (5) pers	of securiti stered with sons to be l	the SEC isted are		
	me (Last n			1)								
	ori, John		<u> </u>	1.0	. 61: 6:		• .		<u>.</u>	<del></del>		
	s or Reside South M		-		-	•	de)					
	f Associate			noor, can	ougo, 115 o	0004						······
Bre	wer Finar	icial Serv	ices, LLC									
	n Which Peck "All St										🔲 A	II States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last na pinson, Br				nson, Les	lie						
204	s or Reside 3 East Ce	nter Stree	t, P.O. Bo		•		•					
	f Associate			_								
	nbridge Ir			<del></del>	<del>-</del> .				<del></del> -	<u>.                                    </u>		<del></del>
	n Which Pe cck "All St										🗆 AI	I States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]					[LA]			[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NЛ] [TX]	[NM] [UŤ]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	(PA) [PR]
	me (Last na	<del></del> .			,			[	[,			
	ims, Andr		marrida	• •								
	s or Reside				-	te, Zip Coo	ie)					
Name of	f Associate	d Broker o	r Dealer		•				<del> </del>			
Cal	ton & Ass	ociates, I	nc.					<u> </u>			_	
	which Peck "All St										🗆 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[UN] [TX]	(NM) (UT)	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK]	[OR]	[PA]
		[05]	[***]			[,,]	[ TAJ	Luvi	[ ** * ]	[WI]	[WY] 	[PR]
										·	T	
*A smal	ller amour	t may be	accepted b	v the com	nany, in its	s sole disci	retion.					

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?												No ⊠
		•			in Appen				_		📙	-
2. Wha	it is the mi	nimum inv	estment tha	at will be a	ccepted fro	m any indi	vidual?	•••••			\$ 100,0	000*
											Yes	No
3. Does	s the offeri	ng permit	joint owner	ship of a s	ingle unit?	•••••	••••••	•••••	•••••			
commoffer and/o	mission or ring. If a p or with a s	similar rer person to be tate or state	uested for enumeration listed is a listed is a list the real to a broker of th	for solicita n associate name of the	ation of pur d person or broker or	chasers in agent of a dealer. If n	connection broker or nore than f	with sales dealer regis ive (5) pers	of securities stered with sons to be l	the SEC isted are		
	me (Last n stance, Th		f individua	ıl)	-							
			ess (Numbe	er and Stree	et, City, Sta	ite, Zip Co	de)					<u> </u>
			Suite 300		-	-				<u></u>		
		ed Broker										
		inancial,			1 . 0.1	1 1 1 1						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last n acs, Craig		f individua	1)								
			ss (Numbe		•	-	de)					
		ed Broker	oad, Ste. 9	60, Phoer	11X, AZ 85	016				<del>-</del> .		
			gement, In	c.								
States in	n Which P	erson Liste	d Has Solid	cited or Inte							·	
	eck "All St	ates" or ch	eck individ	lual States)			••••••	•••••		•••••	🔲 Al	I States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN]	[MS]	[MO]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[AW]	[WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	me (Last n tice, Gary		f individua	l)	·						· · ·	
	<u>_</u>		ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	le)					
			dam, Ste.		-	-			_			
		ed Broker o										
		ulting Gro		<del></del>								
			d Has Solic eck individ					•••••	••••		🗌 Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL)	[[N]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV] —-	[WI]	[WY]	[PR] 

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

Answer also in Appendix, Column 2, if filing under ULOE.  2. What is the minimum investment that will be accepted from any individual?	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									•••••	Yes	No ⊠	
A. Botes the offering permit joint ownership of a single unit?				A	answer also	in Appen	dix, Colum	ın 2, if filin	g under Ul	LOE.			
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, its the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, If more than five (5) persons to be listed are associated persons of such a broker or dealer, if more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual) Grygar, Matthew  Business or Residence Address (Number and Street, City, State, Zip Code) 543 E John Carpenter Freeway, Ste. 300, Irving, TX 75062  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	2. Wha	it is the mir	imum inv	estment tha	it will be ac	cepted fro	m any indi	vidual?	************		•••••	<b>\$</b> 100,0	000*
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar renumeration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, its the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only:  Full Name (Last name first, if individual)  Grygar, Matthew    Business or Residence Address (Number and Street, City, State, Zip Code)												Yes	No
Commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer resizered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual)	3. Does	s the offeri	ng permit j	oint owner	ship of a si	ngle unit?			************	••••	••••••	🛛	
Business or Residence Address (Number and Street, City, State, Zip Code)   S45 E. John Carpenter Freeway, Ste. 300, Irving, TX 75062	comi offer and/	mission or ring. If a p or with a st	similar rer erson to be ate or state	nuneration listed is and es, list the r	for solicitant associated the same of the	tion of pur d person or broker or	chasers in agent of a dealer. If n	connection broker or connection finds	with sales dealer regis ve (5) pers	of securitions of securities the security of security	es in the the SEC isted are		
Business or Residence Address (Number and Street, City, State, Zip Code)   545 E John Carpenter Freeway, Ste. 300, Irving, TX 75062		•		f individua	1)								
S45 E John Carpenter Freeway, Ste. 300, Irving, TX 75062     Name of Associated Broker or Dealer GunnAller Financial, Inc.		· · · · · · · · · · · · · · · · · · ·		on (Numbe	u and Stua	. Cin. Sta		dal		<del></del>		_	
Name of Associated Broker or Dealer   GunnAllen Financia , Inc.				•			•	de)					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													· · · · · · · · · · · · · · · · · · ·
All States   Check "All States" or check individual States   CA	Gui	nnAllen F	inancial,	Inc.		-							
III.   IIN												🔲 Al	Il States
III.   IIN	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]  Full Name (Last name first, if individual) Steele, Richard  Business or Residence Address (Number and Street, City, State, Zip Code) 10665 Bedford Ave., Suite 202, Omaha, NE 68134  Name of Associated Broker or Dealer  Cambridge Investment Research, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		[IN]	[IA]	[KS]		[LA]				[MI]	[MN]	[MS]	
Steele, Richard													
Business or Residence Address (Number and Street, City, State, Zip Code)   10665 Bedford Ave., Suite 202, Omaha, NE 68134	[KI]	[SC]	נמצו	[IN]	[fX]	[01]	[[V]]	[VAJ	[WA]	[WV]	[WI]	[WY]	[PR]
Name of Associated Broker or Dealer		-		f individua	i)								
Cambridge Investment Research, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)							te, Zip Co	de)					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)							-						
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WV] [PR] [PR] [VI] [VI] [VI] [VI] [VI] [VI] [VI] [VI											<b></b>		
[IL] {IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] {NE] [NV] [NH] [NJ] [NM] [NY] {NC} [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]   Full Name (Last name first, if individual)  Vollbrecht, Robert  Business or Residence Address (Number and Street, City, State, Zip Code)  6500 City West Parkway, Ste. 350, Eden Prairie, MN 55344  Name of Associated Broker or Dealer  Workman Securities Corp.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)												🔲 Al	l States
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WI] [WY] [PR]   Full Name (Last name first, if individual)  Vollbrecht, Robert  Business or Residence Address (Number and Street, City, State, Zip Code)  6500 City West Parkway, Ste. 350, Eden Prairie, MN 55344  Name of Associated Broker or Dealer  Workman Securities Corp.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	[AL]	[AK]	[AZ]	- •	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
RI   SC   SD   TN   TX   UT   VT   VA   WA   WV   WI   WY   PR													
Full Name (Last name first, if individual) Vollbrecht, Robert  Business or Residence Address (Number and Street, City, State, Zip Code) 6500 City West Parkway, Ste. 350, Eden Prairie, MN 55344  Name of Associated Broker or Dealer Workman Securities Corp.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
Vollbrecht, Robert  Business or Residence Address (Number and Street, City, State, Zip Code) 6500 City West Parkway, Ste. 350, Eden Prairie, MN 55344  Name of Associated Broker or Dealer Workman Securities Corp.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)					-		[ 4 1 ]	[VA]	[WA]	[WV]	[WI]	[WY]	[PK]
Business or Residence Address (Number and Street, City, State, Zip Code) 6500 City West Parkway, Ste. 350, Eden Prairie, MN 55344  Name of Associated Broker or Dealer Workman Securities Corp.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		•		f individua	1)								
All States  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]  [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]  [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]				ess (Numbe	r and Stree	t City Sta	te Zin Coo	le)			· · · · · ·		
Workman Securities Corp.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)						•	•	,					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	Name o	f Associate	d Broker o	or Dealer									
(Check "All States" or check individual States)       All States         [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]         [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]         [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]	Wo	rkman Se	curities C	orp.									
[IL]     [IN]     [IA]     [KS]     [KY]     [LA]     [ME]     [MD]     [MA]     [MI]     [MN]     [MS]     [MO]       [MT]     [NE]     [NV]     [NH]     [NJ]     [NY]     [NC]     [ND]     [OH]     [OK]     [OR]     [PA]										•••••	••••••	🔲 AI	l States
[IL]     [IN]     [IA]     [KS]     [KY]     [LA]     [ME]     [MD]     [MA]     [MI]     [MN]     [MS]     [MO]       [MT]     [NE]     [NV]     [NH]     [NI]     [NY]     [NC]     [ND]     [OH]     [OK]     [OR]     [PA]	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
								[MD]			[MN]		
נאן נאכן נאטן נואן נואן נואן נעאן נאאן נאטן נאטן [WY] [PR]									· ·			-	
	[Ki]	[30]	 [2D]	[IIN]	[17]	[01]	[vi]	[VA]	[WA]	[WV]	[WIJ	[WY]	[PK]

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										Yes	No ⊠	
I. Has u	ne issuer so	old, or does			in Append							8
2 What	is the min	imum inve									<b>\$</b> 100.00	00*
Z. Wilat	is the min	IIIIum mvc	stillett tildi	, will be de	copica non	ir uriy titut.					Yes	No
3. Does	the offerin	g permit jo	oint owners	hip of a si	ngle unit?							
comn offeri and/o	nission or s ing. If a pe or with a sta	similar remerson to be ate or state	uneration l listed is an s. list the n	for solicitation associated ame of the	who has be tion of pure I person or broker or c ou may set	chasers in o agent of a lealer. If m	connection broker or d fore than fiv	with sales of ealer regist ve (5) perso	of securitie tered with tons to be lis	s in the the SEC sted are		
			individual	)								
Business		nce Addre	ss (Number		t, City, Stat	te, Zip Coo	le)			<del> </del>	<u></u>	
	f Associate			deipina, r	11(71)25					•	·	
	nAllen F	<del> </del>										
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)											🔲 AI	l States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
	me (Last na		f individua	1)								
					t, City, Staray, PA 1:		le)					
	f Associate											
	Atlantic			vited or Inte	ends to Sol	icit Purcha			<del></del>			
(Che	eck "All St	ates" or ch	eck individ	ual States)						••••••	🔲 Al	1 States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [ <b>PA</b> ] [PR]
	me (Last n. esh, Patri		f individua	1)								
					t, City, Sta Larkspur, (							
	f Associate nbridge I		or Dealer Research	, Inc.								
					ends to Sol							l States
(AL) [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE) [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No ⊠							
Answer also in Appendix, Column 2, if filing under ULOE.									
2. What is the minimum investment that will be accepted from any individual?	\$ 100,000	0*							
	Yes	No							
3. Does the offering permit joint ownership of a single unit?	$\boxtimes$								
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									
Full Name (Last name first, if individual) Sirois, Paul									
Business or Residence Address (Number and Street, City, State, Zip Code) 59 Walnut Tree Hill Road, Sandy Hook, CT 06482									
Name of Associated Broker or Dealer									
Cambridge Investment Research Advisors, Inc.									
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	☐ All	States							
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]							
Full Name (Last name first, if individual) Wienges Sanders, Conrad									
Business or Residence Address (Number and Street, City, State, Zip Code)  2918 Professional Pkwy, Ste. 100, Augusta, GA 30907									
Name of Associated Broker or Dealer									
Cambridge Investment Research, Inc.									
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	☐ All	States							
tirel tirel transfer to the feet for the fee	[HI]	[ID]							
	[MS]	[MO]							
firm! from factor for a firm	[OR] [WY]	[PA] [PR]							
Full Name (Last name first, if individual) Regitz, James Jr.									
Business or Residence Address (Number and Street, City, State, Zip Code)									
4695 MacArthur Court, Ste. 480, Newport Beach, CA 92660									
Name of Associated Broker or Dealer  Cambridge Investment Research, Inc.									
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		States							
(Check "All States" or check individual States)	(HI)	[ID]							
[]	[MS]	[MO]							
fred fred to a first	OR]	[PA]							
	[WY]	[PR]							

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

	tha issuer s	old: or doe	e the issue	intend to	sell to non-	-accredited	Linvestors i	n this offer	ring?	****************	Yes . □	No ⊠
1. 1145 (	ine išsuci si	oiu, oi uoc			in Append					***************************************	٠ ٢	
2 What	t is the min	imum inve					_				. \$ 100.0	00*
2. 7711(2)	i is the i	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				.,,					Yes	No
3. Does	the offerin	ig permit jo	oint owners	ship of a si	ngle unit?							
commoffer	r the inform mission or s ing. If a pe or with a sta- ciated person	similar remerson to be ate or state	nuneration listed is and s, list the n	for solicitated associated ame of the	tion of pure I person or broker or o	chasers in a agent of a dealer. If m	connection broker or conore than fi	with sales lealer regis ve (5) pers	of securitie tered with ons to be li	s in the the SEC sted are		
	me (Last na adberg, Th		f individua	l)								
	s or Reside		ss (Numbe	r and Stree	t, City, Star	te, Zip Coo	ie)					
	17 Hortor						·					_
Name o	f Associate	d Broker o	or Dealer									
	ergy Inve											
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)											🔲 Al	l States
(AL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last na				t, City, Sta	te, Zip Coo	de)					
Name o	of Associate	ed Broker o	or Dealer				<u></u> .			· <b></b>		
States in	n Which Pe	erson Liste	d Has Solid			icit Purcha	sers				🗆 A1	l States
States in	n Which Pe	erson Liste ates" or ch	d Has Solid			icit Purcha	sers	[DC]	[FL]	[GA]		l States
States in (Che	n Which Peeck "All St [AK] [IN]	erson Listerates" or ch	d Has Solid eck individ [AR] [KS]	lual States) [CA] [KY]	[CO] [LA]	icit Purcha [CT] [ME]	sers [DE] [MĐ]	[DC] [MA]	[FL] [MI]	[GA] [MN]	 [HI] [MS]	[ID] [MO]
States in (Che [AL] [IL] [MT]	n Which Peeck "All State [AK] [IN] [NE]	erson Lister ates" or ch [AZ] [IA] [NV]	d Has Solid eck individ {AR] {KS] [NH]	lual States) [CA] [KY] [NJ]	[CO] [LA] [NM]	icit Purcha [CT] [ME] [NY]	sers [DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	 [HI] [MS] [OR]	[ID] [MO] [PA]
States in (Che (AL) [IL] [MT] [RI]	n Which Peeck "All Sta [AK] [IN] [NE] [SC]	erson Listed ates" or ch [AZ] [1A] [NV] [SD]	d Has Solic eck individ [AR] [KS] [NH] [TN]	(CA) [KY] [NJ] [TX]	[CO] [LA]	icit Purcha [CT] [ME]	sers [DE] [MĐ]	[DC] [MA]	[FL] [MI]	[GA] [MN]	 [HI] [MS]	[ID] [MO]
States in (Che (AL) [IL] [MT] [RI]	n Which Peeck "All State [AK] [IN] [NE]	erson Listed ates" or ch [AZ] [1A] [NV] [SD]	d Has Solic eck individ [AR] [KS] [NH] [TN]	(CA) [KY] [NJ] [TX]	[CO] [LA] [NM]	icit Purcha [CT] [ME] [NY]	sers [DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	 [HI] [MS] [OR]	[ID] [MO] [PA]
States in (Che [AL] [IL] [MT] [RI] Full Na.	n Which Peeck "All Sta [AK] [IN] [NE] [SC]	erson Listerates" or ch  [AZ]  [IA]  [NV]  [SD]  ame first, i	d Has Solic eck individ (AR] (KS] [NH] [TN]	(CA) (KY) (NJ) (TX)	[CO] [LA] [NM] [UT]	icit Purcha [CT] [ME] [NY] [VT]	sers [DE] [MD] [NC] [VA]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	 [HI] [MS] [OR]	[ID] [MO] [PA]
States in (Che [AL] [IL] [MT] [RI] Full Nat	n Which Peeck "All Sta [AK] [IN] [NE] [SC] me (Last na	[AZ] [IA] [NV] [SD] ame first, i	d Has Soliceck individual [AR] [KS] [NH] [TN] f individual ess (Number	(CA) (KY) (NJ) (TX)	[CO] [LA] [NM] [UT]	icit Purcha [CT] [ME] [NY] [VT]	sers [DE] [MD] [NC] [VA]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	 [HI] [MS] [OR]	[ID] [MO] [PA]
States in (Che [AL] [IL] [MT] [RI] Full National Business Name of States in (Che and Che and C	n Which Peeck "All Sta [AK] [IN] [NE] [SC] me (Last not as or Resident	[AZ] [IA] [NV] [SD] ame first, i	d Has Solideck individua [AR] [KS] [NH] [TN] f individua ess (Number or Dealer	(CA) (KY) (NJ) (TX)	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	sers [DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA]
States in (Che [AL] [IL] [MT] [RI] Full National Business Name of States in (Che and Che and C	n Which Peeck "All Sta [AK] [IN] [NE] [SC] me (Last not as or Resident	[AZ] [IA] [NV] [SD] ame first, i	d Has Solideck individua [AR] [KS] [NH] [TN] f individua ess (Number or Dealer	(CA) (KY) (NJ) (TX)	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	sers [DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
States in (Che [AL] [IL] [MT] [RI] Full Na Busines Name o	n Which Peeck "All Sta [AK] [IN] [NE] [SC] ome (Last notes or Resident of Associated on Which Peeck "All Sta	[AZ] [IA] [NV] [SD] ame first, i	d Has Solideck individual [KS] [NH] [TN] f individual ess (Number or Dealer d Has Solideck individual [KS]	(CA] (KY] (NJ) (TX)  I)  r and Stree  cited or Intitual States) (CA] (KY)	[CO] [LA] [NM] [UT]  ett, City, Sta	[CT] [ME] [NY] [VT]  te, Zip Cod  icit Purcha	sers  [DE] [MD] [NC] [VA]  de)	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
States in (Che [AL] [IL] [MT] [RI] Full Na Busines Name o States in (Che [AL]	n Which Peeck "All Sta [AK] [IN] [NE] [SC] Ime (Last note that the content of Associated of Associated of Associated of Ak]	[AZ] [IA] [NV] [SD] ame first, i	d Has Soliceck individual [AR] [KS] [NH] [TN] f individual ess (Number or Dealer d Has Soliceck individual	(CA) (KY) (NJ) (TX)  I)  r and Stree	[CO] [LA] [NM] [UT] et, City, Sta	[CT] [ME] [NY] [VT]  te, Zip Cod	sers  [DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

<sup>\*</sup>A smaller amount may be accepted by the company, in its sole discretion.

. C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN	D USE OF PROCEEDS	
1. Enter the aggregate offering price of securities included in this offering and the total am already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securi offered for exchange and already exchanged		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$0	\$ 0
Equity	\$0	\$ 0
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	\$0	\$ 0
Partnership Interests	\$0	\$ 0
Other (Specify Individual beneficial interests in the Delaware Statutory Trust)	\$ 20,000,000.00	\$ 7,823,864.56
Total	\$ 20,000,000.00	\$ 7,823,864.56
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securi in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregated dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zer	r ate	
	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	91	\$ 7,823,864.56
Non-accredited Investors	0	\$ 0
Total (for filings under Rule 504 only)	······	<u>\$</u>
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested fo securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12 months prior to the first sale of securities in this offering. Classify securities by type lists Part C – Question 1.	)	
Type of Offering	Type of Security	Dollar Amount Sold
Rule 505		<u>\$</u>
Regulation A		\$
Rule 504	······	<u>s</u>
Total	·······	<u>s</u>
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of securities in this offering. Exclude amounts relating solely to organization expenses of issuer. The information may be given as subject to future contingencies. If the amount an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	the	
Transfer Agent's Fees	🛛	\$0
Printing and Engraving Costs	🛛	\$0
Legal Fees	🛮	<b>\$</b> 0
Accounting Fees		\$0
Engineering Fees	🛛	\$0
Sales Commission (specify finders' fees separately)	🛛	\$ 1,400,000
Other Expenses (identify)	🛛	\$0
Total	M	\$ 1,400,000

	C. OFFERING PRICE	, NUMBER OF INVESTORS, EXPENSES AND US	SE OF	PROCEEDS		
b.	and total expenses furnished in response	te offering price given in response to Part C – Qu to Part C – Question 4.a. This difference is the "a	diuste	ed .	<u>S 1:</u>	8,600,000
5.	each of the purposes shown. If the amour	d proceeds to the issuer used or proposed to be usent for any purpose is not known, furnish an estimation and the payments listed must equal the acceptonse to Part C – Question 4.b above.	ate and	1		
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees		🛛	<u>s o</u>	⊠	<b>S</b> 0
	Purchase of real estate		🛛	\$ 0	$\boxtimes$	\$0
	Purchase, rental or leasing and instal	lation of machinery and equipment	🛛	50		\$0
		dings and facilities				\$0
	offering that may be used in exchang	uding the value of securities involved in this ge for the assets or securities of another issuer	_	•	_	
					_	\$0
						20
					_	\$0
	Other (specify): Make a secured loar	to USA Bridge Loan, LLC	Ø	20	⊠	\$ 18,600,000
	Column Totals		🛛	S 0	⊠	\$ 18,600,000
	Total Payments Listed (column total	s added)		<b>⊠</b> \$1	8,600,	000
	•	D. FEDERAL SIGNATURE			<del></del>	
IOII	owing signature constitutes an undertaking	igned by the undersigned duly authorized person.  g by the issuer to furnish to the U.S. Securities an by the issuer to any non-accredited investor pursu	d Fyci	hange Commissio		on umitten
	uer (Print or Type)	Signature		Date		
US	A Loan Fund I, DST	Mucal C. Sayle		1-19-07		
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		<del></del> ·		
Mi	chael C. Doyle	Trustee of USA Loan Fund I, DST				

-ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
Is any party described in 17 CFI of such rule?	R 230.262 presently subject to any of the disqualification	on provisions Yes No
	See Appendix, Column 5, for state response	<b>:</b> .
2. The undersigned issuer hereby to Form D (17 CFR 239.500) at su	undertakes to furnish to any state administrator of any s ch times as required by state law.	tate in which this notice is filed, a notice on
3. The undersigned issuer hereby issuer to offerees.	undertakes to furnish to the state administrators, upor	n written request, information furnished by the
Limited Offering Exemption (U	nts that the issuer is familiar with the conditions that mu JLOE) of the state in which this notice is filed and undo n of establishing that these conditions have been satisfi	erstands that the issuer claiming the availability
The issuer has read this notification undersigned duly authorized personal transfer of the second sec	on and knows the contents to be true and has duly causen.	sed this notice to be signed on its behalf by the
Issuer (Print or Type)	Signature	Date
USA Loan Fund I, DST	Muchael C. Days	1-19-07
Name (Print or Type)	Title (Print or Type)	

Trustee of USA Loan Fund I, DST

# instruction.

Michael C. Doyle

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### APPENDIX

		·								
1	2	: 	3			4		Disqual under Sta		
	Intend to non-ac investors	ccredited	Type of security and aggregate offering price offered in state		amount pur	investor and rchased in State		(if yes, attach explanation of waiver granted)		
L	(Part B-	Item 1)	(Part C-Item 1)		(Part	C-Item 2)		(Part E-	Item 1)	
State	Yes	. No	,	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL					<u> </u>					
AK										
AZ		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	12	\$687,901.85	0	N/A		⊠	
AR		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$25,000	0	N/A		⊠	
CA		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	10	\$787,000.00	0	N/A		⊠	
со		×	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	8	\$320,000.00	0	N/A		⊠	
СТ		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$100,000	0	N/A		⊠	
DE										
DC										
FL		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	17	\$1,792,300.00	0	N/A		⊠	
GA		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$150,000	0	N/A		⊠	
HI										
ID		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	2	\$195,000	0	N/A		⊠	
IL		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$100,000	0	N/A		⊠	
IN				<u></u>						
IA		⋈	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$100,000	0	N/A		⊠	

# APPENDIX

		2	3			4	<del>-</del>		5
	Intend to non-a	to sell ceredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of     Number of       Accredited     Non-Accredited       Investors     Amount       Investors     Amount		Yes	No		
KS		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	2	\$100,000.00	0	N/A		⊠
KY									
LA									
МЕ									
MD									
MA									
MI		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$100,000.00	0	N/A		⊠
MN									
MS		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	3	\$350,000.00	0	N/A		⊠
МО		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$100,000	0	N/A		⊠
MT			. <u>-</u>						
NE									
NV		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	3	\$165,000.00	0	N/A		⊠
NH									
NJ									
NM									
NY		×	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	2	\$171,369.57	0	N/A		⊠
NC		×	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	3	\$380,600.00	0	N/A		⊠
ND									

### APPENDIX

		<u> </u>		<del></del>		4		1	<del></del> -
1	Intend to non-ac investors (Part B-	to sell ceredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
	:			Number of Accredited		Number of Non-Accredited			
State	Yes	No_		Investors	Amount	Investors	Amount	Yes	No
ОН		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	6	\$742,994	0	N/A 		⊠
ок									
OR					•				
PA		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	3	\$200,000	0	N/A		⊠
RI									
SC									
SD	□								
TN		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	2	\$225,000.00	0	N/A		ឪ
TX		×	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	6	\$481,700.14	0	N/A		⊠
UT		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	2	\$150,000	0	N/A		⊠
VT						<u></u>	·		
VA									
WA	а	Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	2	\$250,000	0	N/A		⊠
WV		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	2	\$200,000	0	N/A		Ճ
WI									
WY									
PR									